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COMMONWEALTH BUREAU OF CENSUS AND STATISTICS

PRUDENTIAL BUILDING 195 NORTH TERRACE ADELAIDE

WINE AND SPIRITS

SOUTH AUSTRALIA AND AUSTRALIA

1963-64

SCOPE

This bulletin contains details for South Australia of the commercial production and distribution of wine and spirits and stocks of wine and spirits held by manufacturers and wholesalers, and for Australia of the production of selected wine and spirits.

PRODUCTION OF WINE

AND SPIRITS: SOUTH AUSTRALIA

The total quantity of wine made in South Australia in 1963-64 was 27,101,600 gallons, approximately 30 per cent more than in 1962-63 (20,784,800 gallons) but less than the 1961-62 record production of 30,830,800 gallons. Production of spirits also increased - 2,129,700 proof gallons of spirit for wine fortifying compared with 1,759,300 proof gallons in 1962-63, 1,052,900 proof gallons of brandy (994,400 in 1962-63) and 105,900 proof gallons of whisky (95,200 in 1962-63).

Wineries and distilleries processed 148,828 tons of fresh grapes in 1963-64 compared with 111,019 tons in 1962-63. (The record of 172,009 tons was processed in 1961-62.)

PRODUCTION OF WINE AND SPIRITS: AUSTRALIA

18,741,300 The quantity of beverage wine made in Australia in 1963-64 was 18,764,300 gallons, approximately 26 per cent more than in 1962-63 (14,943,200 gallons) and approximately 4 per cent more than the previous record production of 18,108,200 gallons in 1961-62. In 1963-64 production of spirit for wine fortifying (3,030,300 proof gallons) and brandy (1,220,000 proof gallons) showed an increase over 1962-63 production of

approximately 13 per cent and 8 per cent respectively.

WHOLESALE SALES: SOUTH AUSTRALIA

Wholesale sales of wine in South Australia increased from 2,310,800 gallons in 1962-63 to 2,550,400 gallons in 1963-64. Sales of dry sherry increased by 13,800 gallons to 133,300 gallons but sweet sherry sales decreased by 29,000 to 627,500 gallons. More dessert wines were sold in 1963-64 than in 1962-63, an increase of 42,600 gallons in the sweet red varieties more than offsetting a decrease of 20,900 gallons in sweet

white wines.

Table wine sales continued to show an increase from 752,100 gallons in 1962-63 to 984,000 gallons in 1963-64. Increases were recorded in all varieties.

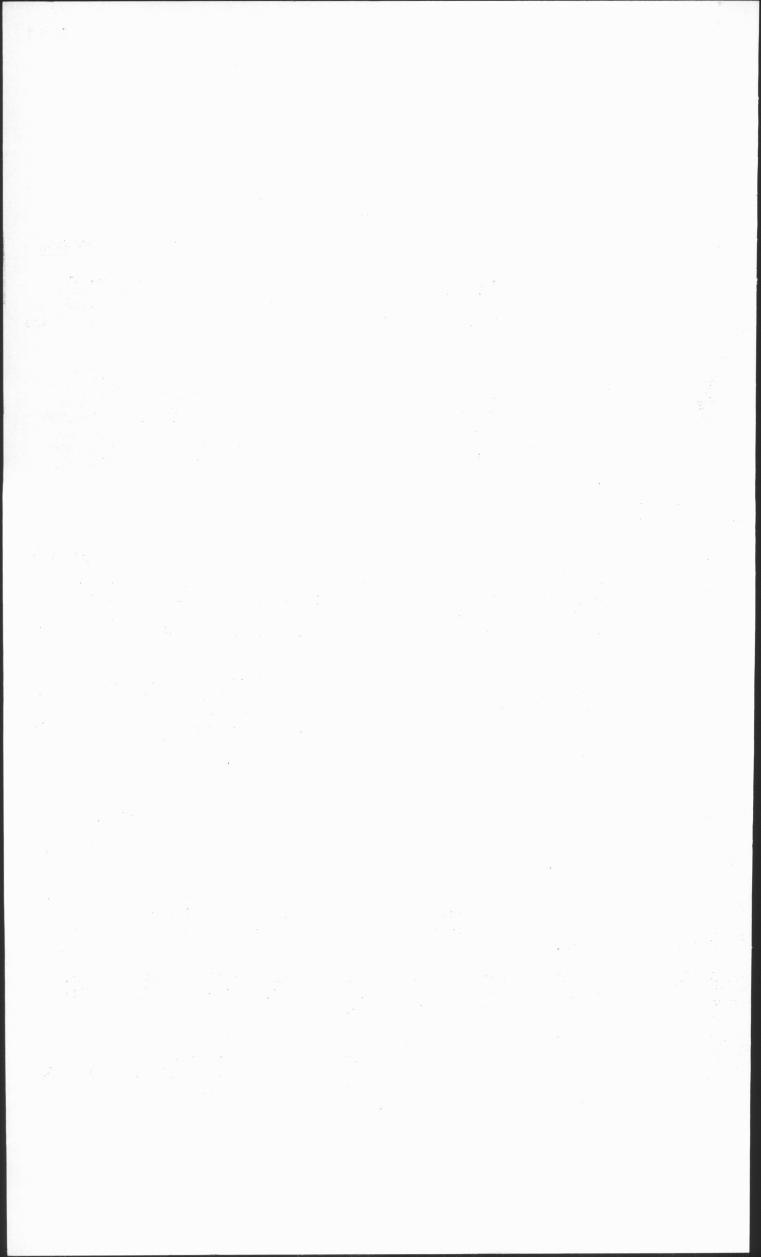
Brandy sales increased from 136,900 proof gallons in 1962-63 to 155,600 proof gallons in 1963-64.

The figures quoted cannot be taken as an indication of actual consumption of wine and spirits in South Australia as they include sales to interstate retailers and consumers and exclude direct purchases from other States by South Australian retailers and consumers.

RETAIL SALES: SOUTH AUSTRALIA

The value of retail sales of beer, wine and spirits amounted to £26.4million for the year ended 30th June 1964, an increase of £1.8 million over sales for the previous year.

EXPORTS: SOUTH AUSTRALIA More wine was exported from South Australia in 1963-64 (8,242,400 gallons) than in 1962-63 (7,905,600 gallons). Interstate exports increased from 1962-63 by 385,300 gallons to 6,775,300 gallons in 1963-64. Direct oversea exports in 1963-64 were lower, decreasing by 48,500 gallons to 1,467,100 gallons.



STOCKS: SOUTH AUSTRALIA

Wine stocks held by winemakers and wholesalers totalled 29,840,900 gallons at 30th June 1964. This was 2,044,900 gallons more than at 30th June 1963 but less than the 30,229,200 gallons held after the 1962 record vintage. Distillation wine stocks increased by 598,000 gallons to 1,458,500 gallons and dessert wines by 88,000 gallons to 15,640,200 gallons. Stocks of sherry were reduced by 145,800 gallons to 4,815,700

gallons.

TABLE 1 - WINE AND SPIRITS PRODUCTION, SOUTH AUSTRALIA

Туре	1959-60	1960-61	1961-62	1962-63	1963-64
		f	000 Gallons	1	1
Wine - Beverage - Fortified Unfortified Total Distillation (a) Gross total Net total (b)	7,057.2 3,081.4 10,138.6 12,414.8 22,553.4 21,575.9	6,917.2 3,543.2 10,460.4 15,519.6 25,980.0 25,060.8	8,011.3 4,686.3 12,697.6 19,299.4 31,997.0 30,830.8	5,568.7 3,841.4 9,410.1 12,102.3 21,512.4 20,784.8	7,305.5 5,199.9 12,505.4 15,456.6 27,962.0 27,101.6
		100	O Proof Gall	ons	
Spirits - Brandy Whisky Gin & schnapps Liqueurs For wine fortifying All other	941.3 152.1 14.4 12.9 1,979.7 54.4	1,044.3 105.0 17.9 11.2 2,138.3 51.4	1,042.6 138.2 16.7 7.9 2,948.6 47.7	994.4 95.2 14.7 11.2 1,759.3 30.3	1,052.9 105.9 12.0 9.8 2,129.7 46.7
Total	3,154.8	3,368.1	4,201.7	2,905.1	3,357.0

- (a) Used for manufacturing brandy, spirit for wine fortifying, etc.
- (b) Excludes fortifying spirit added.

TABLE 2 - BEVERAGE WINE PRODUCTION, SOUTH AUSTRALIA

Type	196	2-63	1963-64		
0.10	In Bond	Out of Bond	In Bond	Out of Bond	
Fortified -		1000	Gallons		
Dry white Sweet white Sweet red Unfortified -	472.9 3,749.8 1,153.6	114.0 70.5 7.9	723.1 4,452.4 1,924.1	158.3 37.6 10.0	
Red White (inc. sauternes)		1,588.1 2,253.3		2,408.5 2,791.4	
Total	5,376.3	4,033.8	7,099.6	5,405.8	

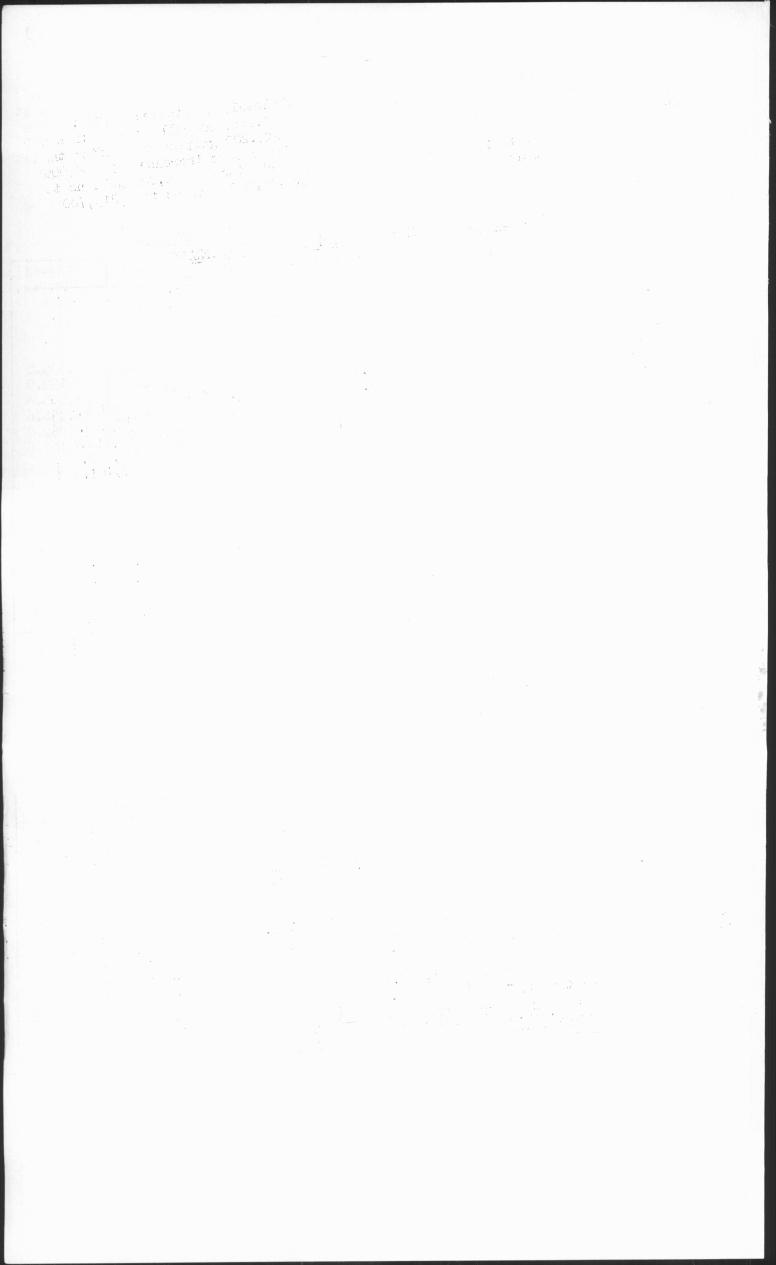


TABLE 3 - WINE AND SPIRIT PRODUCTION, AUSTRALIA

			DUCTION, AUSTE	TALLA	
TYPE	1959-60	1960-61	1961-62	1962-63	1963-64
Wine - Beverage - Fortified Unfortified Total	9,370.4 4,915.8 14,286.2	9,886.8 5,843.1 15,729.9	11,095.7 7,012.5 18,108.2	8,773.0 6,170.2 14,943.2	10,832.7 10,839.2 7,925.1 7,908.6 18,764.3 18,741.3
Spirits - For wine fortifying Brandy	2,589.6 1,036.8	*000 2,895.4 1,167.0	4,112.4 1,177.9	2,683.0 1,129.0	3,030.3 1,220.0

(a) Preliminary

Tables 4 and 5 show sales of wine and spirits by wholesalers and wine makers in their operations in South Australia. It includes sales (both local and inter state)from stocks held in South Australian wineries, depots, bulk stores, etc., but ex cludes oversea exports, purchases for ships' stores, and sales to merchants and winemakers for re-sale. The figures should not be regarded as showing actual consumption South Australia, because they include sales to retailers and consumers in other States and exclude purchases from other States by South Australian retailers and consumers.

TABLE 4 - WINE (a): WHOLESALE SALES, SOUTH AUSTRALIA

	ATME (a) , MI	OLESALE SALE	ES, SOUTH AUS	TRALIA	
Туре	1959-60	1960-61	1961-62	1962-63	1963-64
Wine -			'000 Gallons		1
Sherry - Dry Sweet Dessert wine	106.4 694.3	106.9 675.5	101.4 661.2	119.5 656.5	133.3 627.5
Sweet white (b) Sweet red (c) Table wine -	255•9 533•0	271.9 523.9	256.7 491.8	226.5 512.2	205.6 554.8
Dry white Dry red Other (d) Wine cocktails, etc. (e) Vermouth Total	114.0 310.9 165.4 29.8 31.5	148.7 324.6 164.4 20.5 26.5	164.8 302.8 180.7 22.7 22.8	194.9 300.7 256.5 20.4 23.6	254.4 449.2 280.4 19.1 26.1
(a) Includes imported wine	2,241.2	2,262.9	2,204.9	2,310.8	2,550.4

Includes imported wine.

Includes white muscat, madeira, tokay, marsala, etc. Includes frontignac and brown muscat. (b)

(c)

(d) (e) Includes sparkling wine.

Includes aperitif wine and tonic wine.

TABLE 5 - SPIRITS(a): WHOLESALE SALES, SOUTH AUSTRALIA

		TITIO(C) . WHOLE	DALLE DALLED, 2	SOUTH AUSTRALIA	
Type	1959-60	1960-61	1961-62	1962-63	1963-64
7		¹C	000 Proof Gall	ons	7-5
Brandy Gin	138.7	136.6	126.7	136.9	155.6
Liqueurs Rum (b) Vodka (b)		Not	Collected		29.3 13.6 9.2
Whisky Total (b)	·				10.5 104.0
	imported spirits	C			322.2

Includes imported spirits.

⁽b) Sales of imported rum and vodka are excluded, details are not available for publication.

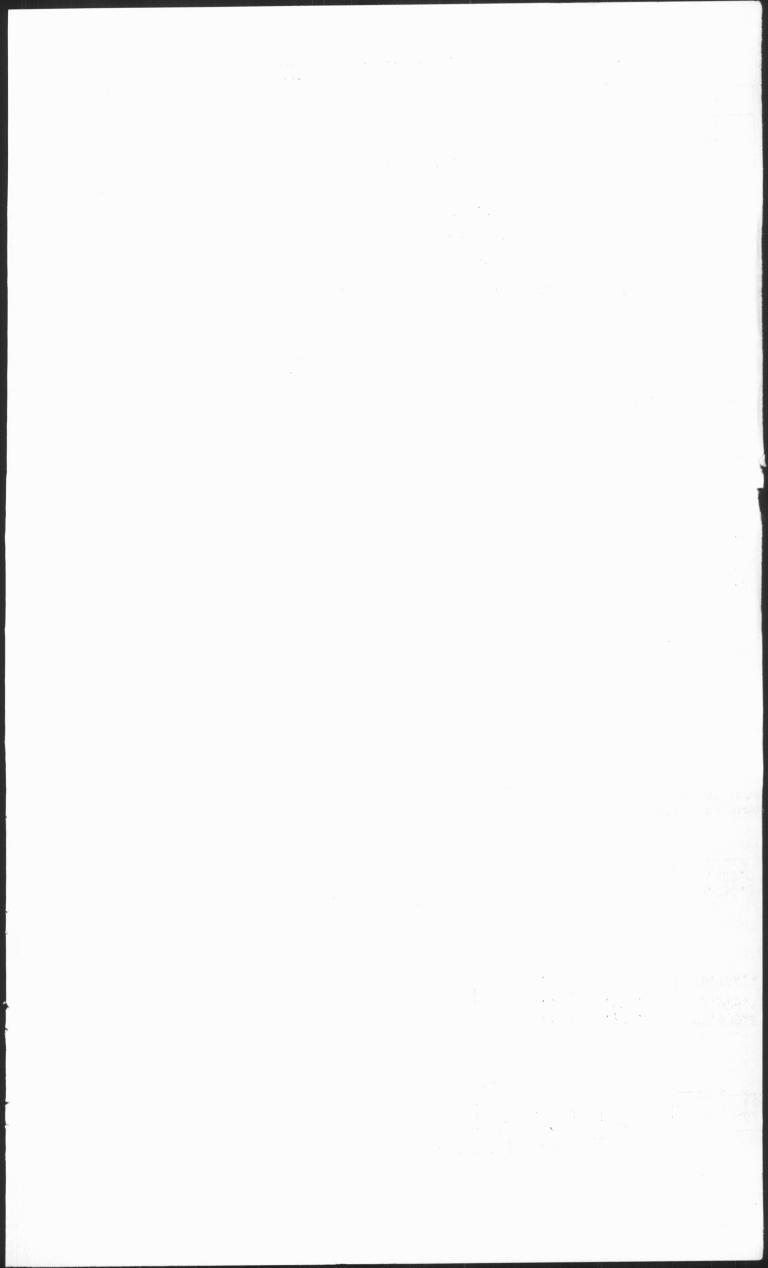


TABLE 6 - RETAIL SALES OF BEER, WINE, & SPIRITS (a), SOUTH AUSTRALIA

These figures include sales from fixed premises at which goods are normally sold by retail to the general public but exclude sales from licensed clubs, etc.

Quarter	1959–60	1960–61	1961–62	1962-63	1963-64(ъ)
			£ Million		
September December March June	4.7 5.9 5.8 4.8	4.9 6.1 6.0 5.1	5.2 6.5 6.3 5.6	5•4 6•9 6•6 5•7	5.7 7.4 7.1 6.2
Total	21.2	22.1	23.6	24.6	26.4

⁽a) Adjusted on a basis comparable with the 1961-62 Retail Census.(b) Preliminary.

TABLE 7 - EXPORTS OF WINE AND SPIRITS OVERSEA AND INTERSTATE, SOUTH AUSTRALIA

In this table oversea exports include only those shipped direct from South Australia. Interstate exports of wine include all those sent to other states whether for sale there or for subsequent export overseas. Details of interstate exports of spirits are not collected.

Type	1959-60	1960-61	1961-62	1962-63	1963 - 64(a)
		,	'000 Gallons		de explorer transcriber i service de la companya del la companya de la companya d
Wine - Oversea Interstate	1,676.4 6,479.5	1,813.3 6,619.1	1,567.7 6,395.3	1,515.6 6,390.0	1,467.7 6,775.3
Total	8,155.9	8,432.4	7,963.0	7,905.6	8,242.4
		100	00 Proof Gall	ons	
Spirits - Oversea - Brandy Other potable	96•3 0•1	77.8 0.6	95.7 0.3	99.1 0.8	85.8 0.7

(a) Preliminary.

TABLE 8 - INTERSTATE WINE EXPORTS, SOUTH AUSTRALIA

State to	Fortified			Unfortified		
which Exported	1961-62	1962-63	1963-64	1961-62	1962-63	1963-64
		'000 Gallons				
New South Wales Victoria Queensland Western Australia Tasmania	1,649.4 1,247.0 395.7 725.2 214.9	1,467.4 1,270.8 410.8 728.1 229.5	1,586.6 1,331.5 388.7 750.2 252.0	1,048.1 816.5 126.4 135.8 36.3	1,087.4 865.3 136.8 147.2 46.7	1,117.3 978.4 154.4 165.5 50.7
Total	4,232.2	4,106.6	4,309.0	2,163.1	2,283.4	2,466.3

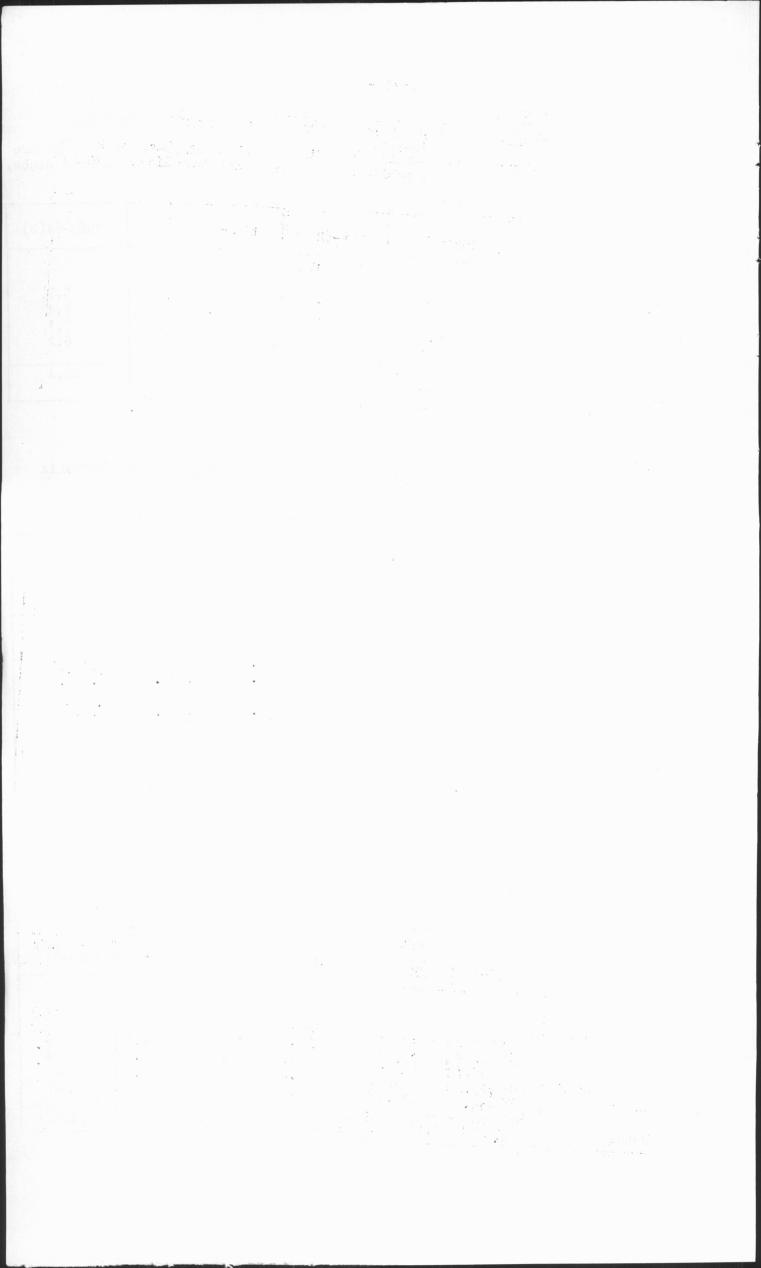


TABLE 9 - STOCKS OF WINE AND BONDED SPIRITS (a) HELD BY WINEMAKERS AND WHOLESALERS, SOUTH AUSTRALIA

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Type		At 30th June -						
	1960	1961	1962	1963	1964			
Wine -			'000 Gallons					
Distillation Beverage -	331.4	1,039.5	1,404.4	860.5	1,458.5			
Duty paid In bond	9,155.4 18,241.1	9,091.1 17,095.0	10,138.2 18,686.6	9,498.4	10,992.1 17,390.3			
Total wine	27,727.9	27,225.6	30,229.2	27,796.0	29,840.9			
		t C	000 Proof Gallo	ns				
Spirits (in bond) - Brandy Whisky Gin & schnapps Rum Liqueurs For wine fortifying In wine Not in wine Other	3,419.7 532.8 4.3 9.4 14.2 4,130.1 928.2 23.8	3,624.6 535.1 6.9 14.3 6.3 3,880.5 999.4 7.3	3,754.4 540.6 7.1 14.0 8.0 4,176.4 1,727.3 28.9	3,835.2 502.0 5.5 14.2 6.6 3,868.2 1,496.8 30.3	4,004.4 475.7 7.0 9.5 6.5 3,695.4 1,585.6 26.0			
Total spirits	9,062.5	9,074.4	10,256.7	9,758.8	9,810.1			

⁽a) Includes imported wine and spirits.

TABLE 10 - WINEMAKERS' AND WHOLESALERS' STOCKS OF WINE AND BRANDY (a) IN AND OUT OF BONI SOUTH AUSTRALIA

	At 30th June						
Type		1963	1964				
	In Bond	Out of Bond	In Bond	Out of Bond			
		1000	Gallons				
Wine - Distillation							
Sherry Dessert wine -	157.0 3,330.7	703.5 1,630.8	273.2 3,047.3	1,185.3 1,768.4			
Sweet white (b) Sweet red (c) Table wine -	8,359.4 5,628.0	808.3 756.5	8,310.5 5,864.6	771.9 693.2			
Dry white Dry red Other (d) Wine cocktails etc. (e) Vermouth	75.1 2.9 41.0	2,703.0 2,838.2 669.9 6.4 85.3	n.a. n.a. n.a.	3,197.0 3,848.9 623.2 10.3 79.2			
Brandy		'000 Proo	f Gallons				
	3,835.2	15.0	4,004.4	12.4			

D.L.J. AITCHISON

Commonwealth Bureau of Census & Statistics, ADELAIDE, S.A. 27th November 1964.

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⁽a) Includes imported wine and brandy.
(b) Includes white muscat, madeira, tokay, marsala, etc.
(c) Includes frontignac and brown muscat.
(d) Includes sparkling wine.

⁽e) Includes aperitif wine and tonic wine.

n.a. Not available